



AMG creates and applies innovative metallurgical solutions to the global trend of sustainable development of natural resources and CO2 reduction. AMG produces highly engineered specialty metal products and advanced vacuum furnace systems for the Energy, Aerospace, Infrastructure and Specialty Metals and Chemicals end markets.

AMG Advanced Metallurgical Group N.V. consists of two operating divisions, Advanced Materials and Engineering Systems, a majority controlled, publicly listed subsidiary, Graphit Kropfmühl AG (Deutsche Börse: GKR.DE) and a minority equity interest in a publicly listed affiliate, Timminco Limited (TSX: "TIM").

The Advanced Materials Division develops and produces specialty metals, alloys and high performance materials. AMG is a significant producer of specialty metals, such as ferrovandium, ferronickel-molybdenum, aluminum master alloys and additives, chromium metal and ferrotitanium, for Energy, Aerospace, Infrastructure and Specialty Metal and Chemicals applications. Other key products include specialty alloys for titanium and superalloys, coating materials, tantalum and niobium oxides, vanadium chemicals and antimony trioxide.

The Engineering Systems Division, operating as ALD Vacuum Technologies GmbH, designs, engineers and produces vacuum furnace systems primarily for the Aerospace and Energy (including solar and nuclear) industries. AMG produces furnace systems such as vacuum remelting, solar silicon melting and crystallization, turbine blade coating and sintering. AMG also provides heat treatment services.

Graphit Kropfmühl is a specialist in the production of silicon metal and through its secure raw material sources in Africa, Asia and Europe, extracts, processes and refines natural graphite for a wide range of energy saving industrial applications.

Timminco Limited produces silicon metal for the chemical, aluminum, electronic and solar industries solar grade silicon for the solar energy industry.

With over 3,000 employees, AMG operates globally with production facilities in Germany, the United Kingdom, France, Czech Republic, United States, China, Canada, Mexico, Brazil, Turkey, Poland, India and Sri Lanka and also has sales and customer service offices in Belgium, Russia and Japan.

Financial calendar

May 11, 2011	Annual General Meeting, Amsterdam, 13:00 CET
May 11, 2011	Q1 2011 Financial Results
May 19, 2011	Houlihan Lokey Global Industrials Conference – New York
Jun. 8-9, 2011	RBS Benelux Equities Conference – Amsterdam
Aug. 10, 2011	Q2 2011 Financial Results
Aug. 10-11, 2011	Kempen & Co Roadshow – New York, Des Moines, Chicago
Sep. 14-15, 2011	ING Benelux Conference – London
Sep. 16, 2011	Rabobank Benelux Conference - Frankfurt
Sep. 27, 2011	Oppenheimer 6th Annual Industrials Conference – New York
Sep. 28, 2011	Credit Suisse Small & Mid Cap Conference – New York
Nov. 9, 2011	Q3 2011 Financial Results

Stock fundamentals

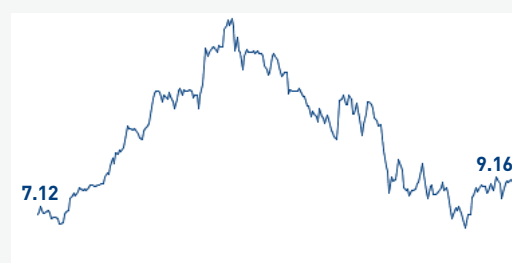
ISIN	NL0000888691
Share type	Ordinary
Shares Outstanding	27,503,885
Reuters Code	AMG.F
Bloomberg Code	AMG@NA
Ticker AMG	AMG
Branch	Specialty Metals/ Solar
Index	AMX (Midcap)
Stock exchanges	NYSE Euronext Amsterdam

Shareholder structure

Luxor Capital Group LP	19.9 %
Hunter Hall Investment Management Limited	7.0 %
Morgan Stanley & Co International Plc	4.9 %
DnB NOR ASA	4.5 %
Free Float	63.7%

AMG - Share chart (€)

AMG Share Price Nov. 9, 2010 - Nov. 9, 2011





Key figures

Annual figures

US Dollar (in thousands)

	2010	2009	2008	2007
Revenue	990,495	867,447	1,517,944	1,155,659
Cost of Sales	811,937	701,860	1,219,665	954,229
Gross Profit	178,558	165,587	298,279	201,430
Operating profit	43,259	20,561	75,219	84,169
Net finance costs	10,499	17,250	20,138	52,146
Profit (loss) before income tax	13,355	(28,647)	44,497	28,810
Profit (loss) for the year	2,148	(98,230)	2,558	8,102
Cash and cash equivalents	89,311	117,016	143,473	172,558
Assets	855,075	810,978	1,130,024	896,547
Liabilities	621,110	582,555	818,213	586,750
Equity	233,965	228,423	311,811	309,797
Cash flows from (used in) operations	(1,623)	(2,091)	123,353	74,500
Cash flows from financing activities	42,352	62,638	79,574	123,425
Cash flows used in investing activities	(62,572)	(90,181)	(220,690)	(92,859)

Quarterly figures

US Dollar (in thousands) except per share amount

	2011	2011	2011	2010
	Q3	Q2	Q1	Q4
Revenue	356,415	368,318	317,999	270,731
Cost of goods sold	297,727	299,325	258,219	221,349
Gross Profit	58,688	68,993	59,780	49,382
Operating profit	19,565	22,787	17,406	6,323
Net finance costs	6,491	9,059	488	2,042
Profit (loss) before income tax	12,394	12,034	12,541	11,850
Profit (loss) for the period	8,639	4,206	7,577	11,960
EBITDA	27,748	31,447	26,168	20,171
Adjusted EPS - Fully Diluted	0.33	0.29	0.41	0.10
EPS - Fully Diluted	0.29	0.12	0.25	0.46
Cash and cash equivalents	71,253	61,136	66,071	89,311
Assets	948,309	965,720	931,252	855,075
Liabilities	709,948	711,369	683,000	621,110
Equity	238,361	254,351	248,252	233,965
Cash flows (from) operations	22,441	1,673	(13,753)	12,280
Cash flows from financing activities	4,114	4,510	19,389	5,540
Cash flows used in investing activities	(14,128)	(11,008)	(32,877)	(16,896)

Management board

Dr. Heinz C. Schimmelbusch (C)

Mr. Eric E. Jackson

Mr. William J. Levy

Dr. Reinhard Walter

Supervisory board

Mr. Pedro Pablo Kuczynski (C)

General Wesley Clark

Mr. Jack L. Messman

Mr. Norbert Quinkert

Mr. Guy de Selliers

Mr. Martin Hoyos

Investor Relations

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